fincass

The complete mobile Financial Client Assessment tool from Softbox

This latest product from Softbox builds on our many years of experience with domiciliary care assessments and takes the assessment process – mobile. By combining the latest in software development tools including Visual Studio 2010, we are able to bring you a stunning application that is both easy to use and truly portable . Using XML, existing client information can be both transferred to the portable solution and returned to the office for further processing after upload.

Portability

- Designed to run on a laptop
  - Standalone installation
  - Terminal Service/Virtual Deployment
- Supports mobile printing
- Developed in the latest software tools

Offers

- Instant assessments for both new and current clients
- Print financial declaration forms
- Print DWP consent letters
- Includes
  - Benefit Rate Tables
  - Capital Conversion Table
  - National Savings Certificates Table
- Assessed Charge Statement

Integration

- 'Open' XML format offers both import and export features
- Link to Softbox Domiciliary Care Package
- Use XML import/export to link to own software

Benefits

- Reduces 'back office' loading of client information
- Client receives immediate indication of assessment
- Single point of data entry

More Information

- Email to sales@softboxlimited.co.uk
- Phone 0161 766 1777 and ask for sales

INSPIRATIONAL IDEAS

Softbox Limited

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TRY IT NOW……for FREE!
The enclosed CD includes a full working copy of this new application. It is already pre-loaded with:

- 2012/13 Benefit Rates
- 2012/13 Guaranteed Income figures
- 2012/13 Capital Tariff Rates
- Sample Income/Expenditure Descriptions
- Financial Assessment AND Financial Contribution forms

This is a time limited installation, but is fully functional. You can produce a full client financial assessment in a matter of minutes!

Installation

- Install on any Windows PC, up to and including Windows 7
- No configuration required, already pre-configured

Can't Install at Work?

- Feel free to take it home and install
- No license implications

Documentation

- User Guide included on the disk, with a 'walk-through' on creating an assessment
- Administration Guide in the disk

Support

- Any problems, call us on 0161 766 1777

To Buy or for More Information

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